

## Annexure –B

### Complaint data for Portfolio Management Services

#### A. Date for the month ending Jan, 2026:

Sr. No	Received from	Pending at the end of last month	Received	Resolved	Total Pending	Pending Complaints >3 months	Average Resolution time in day ^
1	Directly from Investors	Nil	Nil	Nil	Nil	Nil	-
2	SEBI ( Scores)	Nil	Nil	Nil	Nil	Nil	-
3	Other Sources ( if any )	Nil	Nil	Nil	Nil	Nil	-
	Grand Total						

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

#### B. Trends of Monthly Disposal of Complaints

Sr. no	Month	Carried forward from previous year	Received	Resolved *	Pending #
1	Feb 2025	Nil	Nil	Nil	Nil
2	March 2025	Nil	Nil	Nil	Nil
3	April 2025	Nil	Nil	Nil	Nil
4	May 2025	Nil	Nil	Nil	Nil
5	June 2025	Nil	Nil	Nil	Nil
6	July 2025	Nil	Nil	Nil	Nil
7	August 2025	Nil	Nil	Nil	Nil
8	Sept 2025	Nil	Nil	Nil	Nil
9	Oct 2025	Nil	Nil	Nil	Nil
10	Nov 2025	Nil	Nil	Nil	Nil
11	Dec 2025	Nil	Nil	Nil	Nil
12	Jan 2026	Nil	Nil	Nil	Nil

\*Inclusive of complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

#### C. Trends of Annual disposal of Complaints

Sr. no	Year	Carried forward from previous year	Received	Resolved**	Pending##
1	2022-2023	Nil	Nil	Nil	Nil
2	2023-2024	Nil	Nil	Nil	Nil
3	2024-2025	Nil	Nil	Nil	Nil
	Grand Total	Nil	Nil	Nil	Nil

\*\* Inclusive of complaints of previous years resolved in the current year. ## Inclusive of complaints pending as on the last day of the year.